



2015.10.28



300130

EBIT

2013A	2014A	2015E	2016E	2017E
499	678	942	1,247	1,598
310	389	590	755	962
4	5	7	9	12
76	98	104	137	176
109	157	198	262	320
0	29	43	84	129
0	0	0	0	0
11	3	5	6	5
-15	-13	5	26	38
22	36	43	64	95

33.50

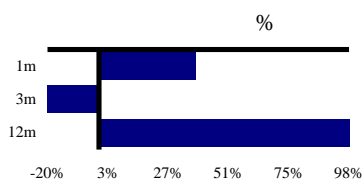
42.80

31.48

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POS

POS



52

16.00-155.60

7,196

" "

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1.				300	15%		
	12			300	5%	15%	
		12		300	-5%	5%	
	300			300	5%		
2.				300			
	12			300			
	300			300			

		168		6009		28	
	29		34		2	10	
	200120		518026		100140		
	021 38676666		0755 23976888		010 59312799		
E-mail	<a href="mailto:gt.jaresearch@gt.jas.com">gt.jaresearch@gt.jas.com</a>						